

Fidcom LP (Ireland)

TERMS OF TOKEN SALE

PLEASE READ THESE TERMS OF TOKEN SALE CAREFULLY. NOTE THAT SECTION 13 CONTAINS A BINDING ARBITRATION CLAUSE AND CLASS ACTION WAIVER, WHICH, IF APPLICABLE TO YOU, AFFECT YOUR LEGAL RIGHTS. IF YOU DO NOT AGREE TO THESE TERMS OF SALE, DO NOT PURCHASE TOKENS.

YOU ARE ONLY ALLOWED TO PURCHASE FIDCOM TOKENS IF AND BY BUYING FIDCOM TOKENS YOU COVENANT, REPRESENT, AND WARRANT THAT YOU ARE NEITHER A U.S. CITIZEN OR PERMANENT RESIDENT OF THE UNITED STATES, NOR DO YOU HAVE A PRIMARY RESIDENCE OR DOMICILE IN THE UNITED STATES, INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, AND ANY OTHER POSSESSIONS OF THE UNITED STATES. IN ORDER TO BUY FIDCOM TOKENS AND BY BUYING FIDCOM TOKENS YOU COVENANT, REPRESENT, AND WARRANT THAT NONE OF THE OWNERS OF THE COMPANY, OF WHICH YOU ARE AN AUTHORIZED OFFICER, ARE U.S. CITIZEN OR PERMANENT RESIDENT OF THE UNITED STATES, NOR DO YOU HAVE A PRIMARY RESIDENCE OR DOMICILE IN THE UNITED STATES, INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, AND ANY OTHER POSSESSIONS OF THE UNITED STATES. SHOULD THIS CHANGE AT ANY TIME, YOU SHALL IMMEDIATELY NOTIFY FIDCOM LP (the "COMPANY").

YOU ARE ONLY ALLOWED TO PURCHASE FIDCOM TOKENS IF AND BY BUYING FIDCOM TOKENS YOU COVENANT, REPRESENT, AND WARRANT THAT YOU ARE NOT CITIZEN OF THE COUNTY IN WHICH THE PURCHASE, STORAGE AND EXCHANGE OF TOKENS IS PROHIBITED BY LAW.

THE COMPANY SHALL RESERVE THE RIGHT TO REFUSE SELLING FIDCOM TOKENS TO ANYONE WHO DOES NOT MEET CRITERIA NECESSARY FOR THEIR BUYING, AS SET OUT HEREUNDER AND BY THE APPLICABLE LAW. IN PARTICULAR, THE COMPANY MAY REFUSE SELLING FIDCOM TOKENS TO U.S. CITIZENS, PERMANENT RESIDENTS OF THE UNITED STATES AND THOSE USERS WHO DO NOT MEET ELIGIBILITY CRITERIA ESTABLISHED BY THE COMPANY FROM TO TIME IN ITS SOLE DISCRETION.

Your purchase of Ethereum Platform-based "Fidcom" tokens ("Tokens") during the Token sale period ("Sale Period") from Fidcom LP (Ireland) ("Company," "we," or "us") is subject to these Terms of Sale ("Terms"). Each of you and Company is a "Party," and together the "Parties."

By purchasing Tokens from us during the Sale Period, you will be bound by these Terms and all terms incorporated by reference. If you have any questions regarding these Terms, please contact us at support@fidcom.net.

You and Company agree as follows:

1. Purpose and Use of Tokens

The purpose of the Tokens are invests funds in Fidcom company . The key areas of the company activities at the moment can be represented as follows:

- PoW mining;
- Investments;
- Crypto currency stock exchange;
- Payment services.

It is planned to assign 50 % of net profit of the company to reinvest and increase volumes of activity. The rest 50 % will be spent to buy back the investors' tokens according to the following plan:

- token buy-back is to be carried out quarterly after summing up the company's activity for the reviewed period;
- the price of buy-back is to be set on the basis of the company's asset value on the day of the quarter review, divided by the amount of tokens in free circulation;
- the price of buy-back is to be defined within 10 business days after the quarter review day;
- the price of the buy-back after the transaction is fixed as BITCOIN per 1 Fidcom;
- the buy-back is accomplished on the company site and/or stock exchanges where Fidcom is circulated via positioning orders to buy tokens by the company at the calculated price;
- orders to buy in the set amount are supported by the company during 1 week since the announcement of the buy-back;
- all the funds that have not been used are directed to the company's investment portfolio.

The proposed mechanism of token buy-back allows:

- to operate profit distribution among investors;
- to maintain adequate and fair price for the company's tokens without letting it fall without causes;
- to provide constant growth of the token price through periodic decreasing of their amount in free circulation at simultaneous increase of the company's asset value.

Ownership of Tokens carries rights for voting by decision procedure concerning company's operation as well as to sell Tokens on the company site by buy-back procedure and/or stock exchanges.

2. Cancellation; Refusal of Purchase Requests

Your purchase of Tokens from us during the Sale Period is final, and there are no refunds or cancellations except as may be required by applicable law or regulation. We reserve the right to refuse or cancel Token purchase requests at any time in our sole discretion.

3. Token Sale Procedures and Specifications

Important information about the procedures and material specifications of our Token sale is provided in Exhibit B, including, but not limited to, details regarding the timing and pricing of the Token sale, the amount of Tokens we will sell, and our anticipated use of the Token sale proceeds. By purchasing Tokens, you acknowledge that you understand and have no objection to these procedures and material specifications.

4. Acknowledgment and Assumption of Risks

You acknowledge and agree that there are risks associated with purchasing Tokens, holding Tokens, and selling Tokens, as disclosed and explained in Exhibit C. If you have any questions regarding these risks, please contact us at support@fidcom.net.

BY PURCHASING TOKENS, YOU EXPRESSLY ACKNOWLEDGE AND ASSUME THESE RISKS.

5. Security

You are responsible for implementing reasonable measures for securing the wallet, vault or other storage mechanism you use to receive and hold Tokens you purchase from us, including any requisite private key(s) or other credentials necessary to access such storage mechanism(s). If your private key(s) or other access credentials are lost, you may lose access to your Tokens. We are not responsible for any such losses.

6. Personal Information

We may determine, in our sole discretion, that it is necessary to obtain certain information about you in order to comply with applicable laws or regulations in connection with selling Tokens to you. You agree to provide us such information promptly upon request, and you acknowledge that we may refuse to sell Tokens to you until you provide such requested information and we have determined that it is permissible to sell you Tokens under applicable laws or regulations.

7. Taxes

The purchase price that you pay for Tokens is exclusive of all applicable taxes. You are responsible for determining what, if any, taxes apply to your purchase of Tokens, including, for example, sales, use, value added, and similar taxes. It is also your responsibility to withhold, collect, report and remit the correct taxes to the appropriate tax authorities. We are not responsible for withholding, collecting, reporting, or remitting any sales, use, value added, or similar tax arising from your purchase of Tokens.

8. Representations and Warranties

By purchasing Tokens, you represent and warrant that:

- (a) You have read and understand these Terms (including all Exhibits);
- (b) You have sufficient understanding of the functionality, usage, storage, transmission mechanisms and other material characteristics of cryptographic tokens, token storage mechanisms (such as token wallets), blockchain technology and blockchain-based software systems to understand these Terms and to appreciate the risks and implications of purchasing the Tokens;
- (c) You have obtained sufficient information about the Tokens to make an informed decision to purchase the Tokens;
- (d) You understand that the Tokens confer only the rights specifically described in these Terms (including all Exhibits) and confer no other rights of any form with respect to the Company or its corporate affiliates and/or service providers, including, but not limited to distribution, redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal rights;

(e) Your purchase of Tokens complies with applicable laws and regulations in your jurisdiction, including, but not limited to, (i) legal capacity and any other threshold requirements in your jurisdiction for purchasing the Tokens, using the Tokens in the Network, and entering into contracts with us, (ii) any foreign exchange, anti-money laundering or regulatory restrictions applicable to such purchase, and (iii) any governmental or other consents that may need to be obtained;

(f) You will comply with any applicable tax obligations in your jurisdiction arising from your purchase of Tokens;

(g) If you are purchasing Tokens on behalf of any entity, you are authorized to accept these Terms on such entity's behalf and that such entity will be responsible for breach of these Terms by you or any other employee or agent of such entity (references to "you" in these Terms refer to you and such entity, jointly);

(h) You are not (i) a citizen or resident of a geographic area in which access to or use of the Services is prohibited by applicable law, decree, regulation, treaty, or administrative act, (ii) a citizen or resident of, or located in, a geographic area that is subject to U.S. or other sovereign country sanctions or embargoes, or (iii) an individual, or an individual employed by or associated with an entity, identified on the U.S. Department of Commerce's Denied Persons or Entity List, the U.S. Department of Treasury's Specially Designated Nationals or Blocked Persons Lists, or the U.S. Department of State's Debarred Parties List. You agree that if your country of residence or other circumstances change such that the above representations are no longer accurate, that you will immediately cease using the Services. If you are registering to use the Services on behalf of a legal entity, you further represent and warrant that (i) such legal entity is duly organized and validly existing under the applicable laws of the jurisdiction of its organization, and (ii) you are duly authorized by such legal entity to act on its behalf.

(i) You understand and acknowledge that title to, and risk of loss of, Tokens you receive from the Fidcom passes from Company to you in the Ireland.

9. Indemnification

(a) To the fullest extent permitted by applicable law, you will indemnify, defend and hold harmless the Company and our respective past, present and future employees, officers, directors, contractors, consultants, attorneys, accountants, financial advisors, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (the "Company Parties") from and against all claims, demands, actions, damages, losses, costs and expenses (including attorneys' fees) that arise from or relate to: (i) your purchase or use of Tokens, (ii) your responsibilities or obligations under these Terms, (iii) your violation of these Terms, or (iv) your violation of any rights of any other person or entity.

(b) Company reserves the right to exercise sole control over the defense, at your expense, of any claim subject to indemnification under Section 9(a). This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between you and Company.

10. Disclaimers

TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW AND EXCEPT AS OTHERWISE SPECIFIED IN A WRITING BY US, (A) THE TOKENS ARE SOLD ON AN “AS IS” AND “AS AVAILABLE” BASIS WITHOUT WARRANTIES OF ANY KIND, AND WE EXPRESSLY DISCLAIM ALL IMPLIED WARRANTIES AS TO THE TOKENS, INCLUDING, WITHOUT LIMITATION, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NON- INFRINGEMENT; (B) WE DO NOT REPRESENT OR WARRANT THAT THE TOKENS ARE RELIABLE, CURRENT OR ERROR-FREE, MEET YOUR REQUIREMENTS, OR THAT DEFECTS IN THE TOKENS WILL BE CORRECTED; AND (C) WE CANNOT AND DO NOT REPRESENT OR WARRANT THAT THE TOKENS OR THE DELIVERY MECHANISM FOR TOKENS ARE FREE OR SHALL REMAIN FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS.

Some jurisdictions do not allow the exclusion of certain warranties or disclaimer of implied terms in contracts with consumers, so some or all of the exclusions of warranties and disclaimers in this section may not apply to you.

11. Limitation of Liability

(A) TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW: (I) IN NO EVENT WILL COMPANY OR ANY OF THE COMPANY PARTIES BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL, OR EXEMPLARY DAMAGES OF ANY KIND (INCLUDING, BUT NOT LIMITED TO, WHERE RELATED TO LOSS OF REVENUE, INCOME OR PROFITS, LOSS OF USE OR DATA, OR DAMAGES FOR BUSINESS INTERRUPTION) ARISING OUT OF OR IN ANY WAY RELATED TO THE SALE OR USE OF THE TOKENS OR OTHERWISE RELATED TO THESE TERMS, REGARDLESS OF THE FORM OF ACTION, WHETHER BASED IN CONTRACT, TORT (INCLUDING, BUT NOT LIMITED TO, SIMPLE NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), OR ANY OTHER LEGAL OR EQUITABLE THEORY (EVEN IF THE PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES AND REGARDLESS OF WHETHER SUCH DAMAGES WERE FORESEEABLE); AND (II) IN NO EVENT WILL THE AGGREGATE LIABILITY OF COMPANY AND THE COMPANY PARTIES (JOINTLY), WHETHER IN CONTRACT, WARRANTY, TORT (INCLUDING NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), OR OTHER THEORY, ARISING OUT OF OR RELATING TO THESE TERMS OR THE USE OF OR INABILITY TO USE THE TOKENS, EXCEED THE AMOUNT YOU PAY TO US FOR THE TOKENS.

(B) Some jurisdictions do not allow the limitation or exclusion of liability for incidental or consequential damages. Accordingly, some of the limitations of this section may not apply to you.

12. Release

To the fullest extent permitted by applicable law, you release Company and the other Company Parties from responsibility, liability, claims, demands and/or damages (actual and consequential) of every kind and nature, known and unknown (including, but not limited to, claims of negligence), arising out of or related to disputes between users and the acts or omissions of third parties. You expressly waive any statute or common law principles that would otherwise limit the coverage of this release to include only those claims which you may know or suspect to exist in your favor at the time of agreeing to this release.

13. Dispute Resolution; Arbitration

(a) Binding Arbitration. Except for any disputes, claims, suits, actions, causes of action, demands or proceedings (collectively, “Disputes”) in which either Party seeks injunctive or other

equitable relief for the alleged unlawful use of intellectual property, including, without limitation, copyrights, trademarks, trade names, logos, trade secrets or patents, you and Company (i) waive your and Company's respective rights to have any and all Disputes arising from or related to these Terms resolved in a court, and (ii) waive your and Company's respective rights to a jury trial. Instead, you and Company will arbitrate Disputes through binding arbitration (which is the referral of a Dispute to one or more persons charged with reviewing the Dispute and making a final and binding determination to resolve it instead of having the Dispute decided by a judge or jury in court).

(b) No Class Arbitrations, Class Actions or Representative Actions. Any Dispute arising out of or related to these Terms is personal to you and Company and will be resolved solely through individual arbitration and will not be brought as a class arbitration, class action or any other type of representative proceeding. There will be no class arbitration or arbitration in which an individual attempts to resolve a Dispute as a representative of another individual or group of individuals. Further, a Dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

(c) Notice; Informal Dispute Resolution. Each Party will notify the other Party in writing of any Dispute within thirty (30) days of the date it arises, so that the Parties can attempt in good faith to resolve the Dispute informally. Notice to Company shall be sent by e-mail to Company at support@fidcom.net. Notice to you shall be by email to the then-current email address in your Account. Your notice must include (i) your name, postal address, email address and telephone number, (ii) a description in reasonable detail of the nature or basis of the Dispute, and (iii) the specific relief that you are seeking. If you and Company cannot agree how to resolve the Dispute within thirty (30) days after the date notice is received by the applicable Party, then either you or Company may, as appropriate and in accordance with this Section 13, commence an arbitration proceeding or, to the extent specifically provided for in Section 13(a), file a claim in court in Ireland.

(d) Arbitration Proceeding. Any Dispute arising out or in connection with these Terms (including all Exhibits), including any questions regarding its existence, validity or termination shall be referred to and finally resolved by binding arbitration in Ireland in accordance with the Arbitration Rules of the Supreme Court of Ireland for the time being in force which rules are deemed to be incorporated by reference into this Section 13(d). The language of the arbitration shall be English.

(f) Severability of Dispute Resolution and Arbitration Provisions. If any term, clause or provision of this Section 13 is held invalid or unenforceable, it will be so held to the minimum extent required by law, and all other terms, clauses and provisions of this Section 13 will remain valid and enforceable. Further, the waivers set forth in Section 13(b) are severable from the other provisions of these Terms and will remain valid and enforceable, except as prohibited by applicable law.

14. Severability

If any term, clause or provision of these Terms is held unlawful, void or unenforceable, then that term, clause or provision will be severable from these Terms and will not affect the validity or enforceability of any remaining part of that term, clause or provision, or any other term, clause or provision of these Terms.

15. Miscellaneous

These Terms (including all Exhibits) constitute the entire agreement between you and us relating to your purchase of Tokens from us. We may make changes to these Terms from time to time as reasonably required to comply with applicable laws or regulations. If we make changes, we will post the amended Terms at https://fidcom.net/terms_conditions and update the “Last Updated” date above. The amended Terms will be effective immediately. We may assign our rights and obligations under these Terms. Our failure to exercise or enforce any right or provision of these Terms will not operate as a waiver of such right or provision. We will not be liable for any delay or failure to perform any obligation under these Terms where the delay or failure results from any cause beyond our reasonable control. Purchasing Tokens from us does not create any form of partnership, joint venture or any other similar relationship between you and us. Except as otherwise provided in herein, these Terms are intended solely for the benefit of you and us and are not intended to confer third-party beneficiary rights upon any other person or entity. You agree and acknowledge that all agreements, notices, disclosures, and other communications that we provide to you, including these Terms, will be provided in electronic form.

Exhibit A

Description of Company and Tokens

1. Overview of Company

The Company is incorporated in Ireland, that aims to decentralize venture investments and bridge the gap between crypto and fiat economies.

FIDCOM is the first investment program in the crypto currency sphere using decentralized government algorithms.

Essentially, this means letting company management be in hands of Community (asset holders) and they are the only ones possessing the right to command the assets. All participants (asset holders) have voting rights, they are not discriminated by property or social status. The management process contains no technical flaws like defaults, bias or red tape. According to Fidcom procedures, fraud by participants is made impossible due to fair and open online voting that does not require any coding skills.

To put it simpler, any person would be able to manage their assets in the company using Fidcom procedures, one doesn't need any specific IT knowledge. All financial statements and profit indexes, accomplished and planned deals, results and previews of votings are based on Blockchain technology, which is transparent, open and keeps record of every transaction and other action performed. This is made with the only aim to minimize an investor's risk and make company management transparent.

Community appoints an executive body via common voting. This body seeks to put the community business model into action. In its turn, the executive body hires staff, adjusts collaboration between departments, creates a chain of interrelations and controls accomplishment of the tasks set, that is, the main purpose of the executive body is to actually turn the communities' ideas and wishes into reality.

2. Overview of Tokens

Fidcom Tokens will be issued on the Ethereum platform. The total supply of Fidcom Tokens will be determined by the results of the placement. The smart contract will stop the emission on

the end date of the ICO or at the full placement of the token. Tokens represent the proof of being a company member and voting rights in decision-making inside the company.
Exhibit B

1. Token Sale Procedures and Specifications

The price per Token will be about \$1.00 or 0.0034 ethereum that Company will accept as payment for Tokens. There will be 4 periods. Three of them are with discount for early birds. The Company will accept payment for Tokens on unique Ethereum smart contract address.

2. Commencement, Duration and Completion of Token Sale

The Company will conduct a token sale (the "Sale Period"), which will begin on September 19, 2017 (the "Launch Date") and end on November 17, 2017 or when USD \$18,000,000 has been received, whichever is earlier. The ICO doesn't have minimum threshold.

3. Procedures for Buying and Receiving Tokens

To purchase Tokens during the Sale Period, you must have certain token wallets established and operational. Specifically, you must have a Ethereum wallet [or another wallet that supports the Ethereum token standard] in order to receive Tokens that you purchase from the Company. Company reserves the right to prescribe additional guidance regarding specific wallet requirements.

4. Tokens to be Sold

The Company anticipates selling approximately 19 million Tokens during the Sale Period. The Tokens to be sold during the Sale Period will be from the Tokens sell smart contract. All Tokens will be of equal value and functionality.

5. Tokens Retained by Company

The Company will retain 4.5% of the Tokens for founders to cover the costs of the ICO. Over time, the Company currently anticipates using the Retained Tokens to compensate employees (including salaries and non-salary compensation), to fund future development of the Company, provide grants to (or purchase equity stakes in) third-parties working on projects in the Company ecosystem, donate Tokens to non-profit entities, and support general development of the Company ecosystem. These anticipated purposes are listed for illustration only, and Company reserves the right to use Reserved Tokens for these purposes (or others) at its sole discretion. The same way the Company retain 0.5% of the Tokens for Bounty program to compensate PR and media support by members of Bounty program.

6. Tokens or Sale Proceeds Retained by Founders and Existing Investors

Except to the extent paid as compensation for work performed for the Company, neither the founders nor the existing investors of the Company will receive Retained Tokens from Company or any amount of the Ether that is used to purchase Tokens from Company during the Sale Period. For the profit increase, the implementation of the investment strategy will begin immediately with receipt of the first investment, without waiting for the collection of the whole amount during the ICO.

7. Pre-Sales of Tokens

There will be 4 periods. Three of them are with discount for early birds.

First 10 days the price of 1 FIDCOM Token will be \$0.5.

Second 10 days the price of 1 FIDCOM Token will be \$0.75.

Third 10 days the price of 1 FIDCOM Token will be \$0.85.

At fourth main stage during a month the price of 1 FIDCOM Token will be \$1.

8. Use of Proceeds from Token Sale

The Ethereum proceeds from Company's sale of Tokens will be used to compensate technical and non-technical staff, cover marketing costs and operating expenses, develop technical infrastructure, and implement of the investment strategy .

9. Potential Token Buy-Back Mechanism.

You acknowledge and agree that the Company cannot guarantee that it will be able at any time to buy-back any Tokens from the holders of such Tokens. Furthermore, you acknowledge and agree that the buy-back price of the Tokens, in the event of a possible buy-back period, may be lower, equal to, or higher than the original purchase price of the Tokens or the price paid for such Tokens by holder on the secondary market. To the extent that the Company generates a profit from its operations, the Company will use 50% of net profit to buy-back the investors' Tokens. Token buy-back will be carry out quarterly after summing up the company's activity for the reviewed period. The price of buy-back will be set on the basis of the company's asset value on the day of the quarter review, divided by the amount of tokens in free circulation.

Exhibit C

Certain Risks Relating to Purchase, Sale and Use of Tokens

Important Note: the company is not liable for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained in this Exhibit C, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting from such information.

By purchasing, holding and using Tokens, you expressly acknowledge and assume the following risks:

1. Risk of Losing Access to Tokens Due to Loss of Private Key(s)

A private key, or a combination of private keys, is necessary to control and dispose of Tokens stored in your digital wallet or vault. Accordingly, loss of requisite private key(s) associated with your digital wallet or vault storing Tokens will result in loss of such Tokens. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet service you use, may be able to misappropriate your Tokens.

2. Risks Associated with the Ethereum Platform

Because Tokens are based on the Ethereum Platform, any malfunction, breakdown or abandonment of the Ethereum Platform may have a material adverse effect on the Tokens.

Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to the Tokens by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum protocol.

3. Risk of Hacking and Security Weaknesses

Hackers or other malicious groups or organizations may attempt to interfere with the Tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing. Furthermore, there is a risk that a third party or a member of the Company team may intentionally or unintentionally introduce weaknesses into the core infrastructure, which could negatively affect the Tokens.

4. Risks Associated with Markets for Tokens

The Company intended to place Tokens on various exchanges. Even if secondary trading of Tokens is facilitated by third party exchanges, such exchanges may be relatively new and subject to little or no regulatory oversight, making them more susceptible to fraud or manipulation. Furthermore, to the extent that third parties do ascribe an external exchange value to Tokens (e.g., as denominated in a digital or fiat currency), such value may be extremely volatile and diminish to zero.

5. Risk of Uninsured Losses

Unlike bank accounts or accounts at some other financial institutions, Tokens are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public government insurer or private insurance arranged by us, to offer recourse to you.

6. Risks Associated with Uncertain Regulations and Enforcement Actions

The regulatory status of the Tokens and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory agencies may apply existing regulation with respect to such technology and its applications, including the Tokens. It is likewise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including the Tokens. Regulatory actions could negatively impact the Tokens in various ways, including, for purposes of illustration only, through a determination that Tokens are a regulated financial instrument that require registration or licensing. Company may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction.

7. Risks Arising from Taxation

The tax characterization of Tokens is uncertain. You must seek your own tax advice in connection with purchasing Tokens, which may result in adverse tax consequences to you, including withholding taxes, income taxes and tax reporting requirements.

8. Risk of Insufficient Interest in cryptocurrency technology

It is possible that the cryptocurrency technology will not be used by a large number of individuals, companies and other entities. Such a lack of use could negatively impact the price of Tokens.

9. Risk of an Unfavorable Fluctuation of Ether and Other Currency Value

The Company team intends to use the proceeds from selling Tokens to implement the investment strategy, as described further in Exhibit B. The proceeds of the Token sale will be denominated in Ether or Bitcoin, and converted into other cryptographic and fiat currencies. In addition, some pre-sales of the Tokens may also be denominated in fiat currencies. If the value of Ether or other currencies fluctuates unfavorably during or after the Sale Period, the Company team may not be able to proceed in the manner that it intended.

10. Risk of Dissolution of the Company

It is possible that, due to any number of reasons, including, but not limited to, an unfavorable fluctuation in the value of Bitcoin or Ether (or other cryptographic and fiat currencies), decrease in the Tokens' utility, the failure of commercial relationships, uncertainty of world legislation, or intellectual property ownership challenges, the Company may not have sufficient funds to continue operations and may dissolve.

11. Unanticipated Risks

Cryptographic tokens such as the Tokens are a new and untested technology. In addition to the risks included in this Exhibit C, there are other risks associated with your purchase, holding and use of Tokens, including those that the Company cannot anticipate. Such risks may further materialize as unanticipated variations or combinations of the risks discussed in this Exhibit C.